

SCHEDULE 5

BLOCKLISTING SIX MONTHLY RETURN

1. Name of company

P&O PRINCESS CRUISES PLC

2. Name of scheme

P&O PRINCESS CRUISES EXECUTIVE SHARE OPTION PLAN

3. Period of return: From 9 JAN 2002 to 21 MAY 2002

4. Number and class of shares(s)
(amount of stock/debt security)
not issued under scheme

711,114

5. Number of shares issued/allotted
under scheme during period

379,569

6. Balance under scheme not yet issued/allotted
at end of period

331,545

7. Number and class of share(s)
(amount of stock/debt securities)
originally listed and the date of admission

750,000 ORDINARY SHARES OF 50C EACH ON 27 NOVEMBER 2000
(REF: RA/P&O PRINCESS CRUISES/C00002-0004)

Please confirm total number of shares in issue at the end of the
period
in order for us to update our records

693,008,745

Contact for queries:

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